

Results of the request of a Holder Majority Consent dated 24 January 2025 (the "Holder Majority Consent Request") under the EUR 3,041,900,000 6.250% Notes (ISIN: DE000A3L3AG9) (the "Notes") issued by Titanium 2L BondCo S.à r.l. (the "Issuer")

Luxembourg, 28 February 2025

Capitalized terms used, but not otherwise defined in this publication shall have the meaning given to them in the Terms and Conditions of the Notes or the Holder Majority Consent Request (as applicable), unless the context requires otherwise.

Under the Intercreditor Agreement, Adler Group S.A. has issued a consent request letter dated 23 January 2025 (the "**ICA Consent Request**"), in which Adler Group S.A. has requested the consent of the Instructing Group (as defined in the Intercreditor Agreement).

Furthermore, AGPS BondCo PLC as issuer of the 2L Reinstated Notes and the 3L Perpetual Notes has requested from the Issuer as sole holder of the 2L Reinstated Notes and the 3L Perpetual Notes to consent to the 1.5L Refinancing, inter alia to comply with its obligation under the covenants in § 11 (5), Annex 8 II. 3.(c) of the terms and conditions of the 2L Reinstated Notes and with any covenants in the terms and conditions of the 3L Perpetual Notes (the "**2L/3L Consent Request**", and together with the consent requested in the ICA Consent Request, the "**Consent Requests**").

As of 28 November 2024, the Issuer has requested a Holder Majority Consent pursuant to § 12 of the Terms and Conditions of the Notes. The participation period ended on 14 February 2025.

Result of the Holder Majority Consent Request relating to the holders of the Notes: The consenting Holders of the Notes represent 100 per cent of the aggregate principal outstanding held by Holders that expressly have given or rejected their consent within 15 Payment Business Days. Therefore, the consent to conclude the Consent Requests has been granted as requested.

Titanium 2L BondCo S.à r.l.

R.C.S. Luxembourg: B285446